



BANDAI NAMCO Holdings Inc.

Consolidated Financial Report for the First Quarter of the Fiscal Year Ending March 31, 2018

August 4, 2017

DISCLAIMER

- This document is a translation of the cover page of the original “Kessan Tanshin” in Japanese. It is an abridged document until the completed translated version is available via the Company’s website.
- BANDAI NAMCO Holdings Inc. provides this translation for your reference and convenience only and without any warranty as to its accuracy or otherwise. In the event of any discrepancy, the original “Kessan Tanshin” in Japanese shall prevail.
- This document contains forward-looking statements that are based on management’s estimates, assumptions and projections at the time of publication. A number of factors could cause actual results to differ materially from expectations.

BANDAI NAMCO Holdings Inc.

Stock Listing: Tokyo Stock Exchange

Code Number: 7832

(URL: <http://www.bandainamco.co.jp/>)

August 4, 2017

Consolidated Financial Report for the First Quarter of the Fiscal Year Ending March 31, 2018 (Japanese GAAP)

Representative: Mitsuaki Taguchi, President and Representative Director

Contact: Yuji Asako, Director, Division General Manager of the Corporate Planning Division

Scheduled filing date of the quarterly security report: August 10, 2017

Scheduled starting date for dividend payments: –

The Financial Highlights of the Financial Results for the Quarter: Yes

The information session of the Financial Results for the Quarter: Yes (for institutional investors and analysts)

* Figures are in millions of yen, rounded down

1. Consolidated Results for the First Quarter of the Fiscal Year Ending March 31, 2018 (April 1, 2017 to June 30, 2017)

(1) Consolidated Operating Results (For the Three Months Ended June 30, 2017)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Recurring profit	
	¥ million	%	¥ million	%	¥ million	%
First Quarter of the Fiscal Year Ending March 31, 2018	144,084	(0.5)	15,611	(33.3)	16,240	(29.2)
First Quarter of the Fiscal Year Ended March 31, 2017	144,792	5.4	23,419	29.1	22,948	22.2

	Profit attributable to owners of parent		Basic earnings per share	Diluted earnings per share
	¥ million	%	¥	¥
First Quarter of the Fiscal Year Ending March 31, 2018	13,498	(27.0)	61.45	61.43
First Quarter of the Fiscal Year Ended March 31, 2017	18,502	32.6	84.23	84.20

(Note) Comprehensive income: 16,291 million yen [63.3%] (FY2018.3 1Q), 9,974 million yen [(35.9)%] (FY2017.3 1Q)

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
As of June 30, 2017	470,273	349,681	74.2
As of March 31, 2017	488,032	348,784	71.3

(Reference) Equity: 348,973 million yen (as of June 30, 2017), 348,106 million yen (as of March 31, 2017)

2. Cash Dividends

	Annual cash dividends				
	End of first quarter	End of second quarter	End of third quarter	Fiscal year-end	Total
Fiscal Year Ended March 31, 2017	–	¥12.00	–	¥70.00	¥82.00
Fiscal Year Ending March 31, 2018	–				
Fiscal Year Ending March 31, 2018 (Projections)		¥12.00	–	¥12.00	¥24.00

(Note) Revision to the projections of cash dividends for the Fiscal Year Ending March 31, 2018: No
Concerning the projected amounts of the end of second quarter and year-end cash dividends for the fiscal year ending March 31, 2018, the stable dividend portion is stated based on the Company's basic policy on the distribution of profits. The year-end cash dividend for the fiscal year ending March 31, 2018, is scheduled to be resolved by the Company in light of the consolidated operating results and other factors.

3. Consolidated Projections for the Fiscal Year Ending March 31, 2018 (April 1, 2017 to March 31, 2018)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Recurring profit		Profit attributable to owners of parent		Basic earnings per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Six Months Ending September 30, 2017	295,000	0.1	27,000	(30.6)	27,500	(28.2)	20,000	(33.7)	91.05
Full Fiscal Year	620,000	(0.0)	57,000	(9.9)	58,000	(8.4)	40,000	(9.4)	182.10

(Note) Revision to the projections: Yes
Consolidated projections for the six months ending September 30, 2017 and the full fiscal year ending March 31, 2018 (announced on May 10, 2017) are revised in this document. For details of the revisions to the consolidated projections, please refer to "Notice Regarding Revisions to Consolidated Projections" announced today (August 4, 2017).

* Notes

- (1) Changes in Significant Subsidiaries during the Period
(Changes in Specified Subsidiaries Resulting in the Change in Scope of Consolidation): No
- (2) Application of Special Accounting for Preparing the Quarterly Consolidated Financial Statements: Yes
- (3) Changes in Accounting Policies, Changes in Accounting Estimation and Restatement
 - a) Changes in accounting policies due to revisions to accounting standards and other regulations: No
 - b) Changes in accounting policies due to revisions to other reasons: No
 - c) Changes in accounting estimation: No
 - d) Restatement: No
- (4) Number of Issued Shares (Common Stock)
 - a) Total number of issued shares at the end of the period (including treasury stock)

As of June 30, 2017	222,000,000 shares
As of March 31, 2017	222,000,000 shares
 - b) Number of shares of treasury stock at the end of the period

As of June 30, 2017	2,334,647 shares
As of March 31, 2017	2,334,579 shares
 - c) Average number of shares during the period (cumulative from the beginning of the fiscal year)

For the First Quarter of the Fiscal Year Ending March 31, 2018	219,665,324 shares
For the First Quarter of the Fiscal Year Ended March 31, 2017	219,678,136 shares

* Quarterly Consolidated Financial Reports are not required to be subjected to quarterly reviews.

* Explanation on appropriate use of the projections of business results, etc.

- Forward-Looking Statements:

This document contains forward-looking statements that are based on management's estimates, assumptions and projections at the time of publication and those forward-looking statements do not purport to be a promise by the Company to achieve such results. A number of factors could cause actual results to differ materially from expectations.

- To obtain Financial Highlights:

The Financial Highlights will be posted on the Company's website on August 4, 2017.