



BANDAI NAMCO Holdings Inc.

Consolidated Financial Report for the Third Quarter of the Fiscal Year Ending March 31, 2018

February 9, 2018

DISCLAIMER

- This document is a translation of the cover page of the original “Kessan Tanshin” in Japanese. It is an abridged document until the completed translated version is available via the Company’s website.
- BANDAI NAMCO Holdings Inc. provides this translation for your reference and convenience only and without any warranty as to its accuracy or otherwise. In the event of any discrepancy, the original “Kessan Tanshin” in Japanese shall prevail.
- This document contains forward-looking statements that are based on management’s estimates, assumptions and projections at the time of publication. A number of factors could cause actual results to differ materially from expectations.

BANDAI NAMCO Holdings Inc.

Stock Listing: Tokyo Stock Exchange

Code Number: 7832

(URL: <http://www.bandainamco.co.jp/>)

February 9, 2018

Consolidated Financial Report for the Third Quarter of the Fiscal Year Ending March 31, 2018 (Japanese GAAP)

Representative: Mitsuaki Taguchi, President and Representative Director

Contact: Yuji Asako, Director, Division General Manager of the Corporate Planning Division

Scheduled filing date of the quarterly security report: February 13, 2018

Scheduled starting date for dividend payments: –

The Financial Highlights of the Financial Results for the Quarter: Yes

The information session of the Financial Results for the Quarter: Yes (for institutional investors and analysts)

* Figures are in millions of yen, rounded down

1. Consolidated Results for the Third Quarter of the Fiscal Year Ending March 31, 2018 (April 1, 2017 to December 31, 2017)

(1) Consolidated Operating Results (For the Nine Months Ended December 31, 2017)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Recurring profit	
	¥ million	%	¥ million	%	¥ million	%
Third Quarter of the Fiscal Year Ending March 31, 2018	483,180	5.2	53,462	(11.1)	54,730	(9.6)
Third Quarter of the Fiscal Year Ended March 31, 2017	459,103	8.0	60,160	32.9	60,539	28.3

	Profit attributable to owners of parent		Basic earnings per share	Diluted earnings per share
	¥ million	%	¥	¥
Third Quarter of the Fiscal Year Ending March 31, 2018	40,878	(12.1)	186.08	186.02
Third Quarter of the Fiscal Year Ended March 31, 2017	46,503	34.3	211.69	211.63

(Note) Comprehensive income: 49,538 million yen [1.5%] (FY2018.3 3Q), 48,794 million yen [40.4%] (FY2017.3 3Q)

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
As of December 31, 2017	513,176	380,865	74.0
As of March 31, 2017	488,032	348,784	71.3

(Reference) Equity: 379,930 million yen (as of December 31, 2017), 348,106 million yen (as of March 31, 2017)

2. Cash Dividends

	Annual cash dividends				
	End of first quarter	End of second quarter	End of third quarter	Fiscal year-end	Total
Fiscal Year Ended March 31, 2017	–	¥12.00	–	¥70.00	¥82.00
Fiscal Year Ending March 31, 2018	–	¥12.00	–		
Fiscal Year Ending March 31, 2018 (Projections)				¥83.00	¥95.00

(Note) Revision to the projections of cash dividends for the Fiscal Year Ending March 31, 2018: Yes
For details of the revisions to the projection of cash dividend, please refer to “Notice Regarding Change in the Basic Policy for Providing Returns to Shareholders and Revision to Projection of Cash Dividend for the Fiscal Year Ending March 31, 2018” announced today (February 9, 2018).

3. Consolidated Projections for the Fiscal Year Ending March 31, 2018 (April 1, 2017 to March 31, 2018)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Recurring profit		Profit attributable to owners of parent		Basic earnings per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full Fiscal Year	630,000	1.6	57,000	(9.9)	58,000	(8.4)	41,500	(6.0)	188.90

(Note) Revision to the projections: Yes
Consolidated projections for the full fiscal year ending March 31, 2018 (announced on August 4, 2017) are revised in this document.
For details of the revisions to the consolidated projections, please refer to “Notice Regarding Revisions to Consolidated Projections” announced today (February 9, 2018).

* Notes

- (1) Changes in Significant Subsidiaries during the Period
(Changes in Specified Subsidiaries Resulting in the Change in Scope of Consolidation): No
- (2) Application of Special Accounting for Preparing the Quarterly Consolidated Financial Statements: Yes
- (3) Changes in Accounting Policies, Changes in Accounting Estimation and Restatement
 - a) Changes in accounting policies due to revisions to accounting standards and other regulations: No
 - b) Changes in accounting policies due to revisions to other reasons: No
 - c) Changes in accounting estimation: No
 - d) Restatement: No
- (4) Number of Issued Shares (Common Stock)
 - a) Total number of issued shares at the end of the period (including treasury stock)

As of December 31, 2017	222,000,000 shares
As of March 31, 2017	222,000,000 shares
 - b) Number of shares of treasury stock at the end of the period

As of December 31, 2017	2,299,541 shares
As of March 31, 2017	2,334,579 shares
 - c) Average number of shares during the period (cumulative from the beginning of the fiscal year)

For the Third Quarter of the Fiscal Year Ending March 31, 2018	219,686,617 shares
For the Third Quarter of the Fiscal Year Ended March 31, 2017	219,674,045 shares

* Quarterly Consolidated Financial Reports are not required to be subjected to quarterly reviews.

* Explanation on appropriate use of the projections of business results, etc.

- Forward-Looking Statements:

This document contains forward-looking statements that are based on management’s estimates, assumptions and projections at the time of publication and those forward-looking statements do not purport to be a promise by the Company to achieve such results. A number of factors could cause actual results to differ materially from expectations.

- To obtain Financial Highlights:

The Financial Highlights will be posted on the Company’s website on February 9, 2018.