



NAMCO BANDAI Holdings Inc.

Consolidated Financial Report for the Fiscal Year Ended

March 31, 2011

May 10, 2011

DISCLAIMER

- This document is a translation of the cover page of the original “Kessan Tanshin” in Japanese. It is an abridged document until the completed translated version is available via the company website.
- NAMCO BANDAI Holdings Inc. provides this translation for your reference and convenience only and without any warranty as to its accuracy or otherwise. In the event of any discrepancy, the original “Kessan Tanshin” in Japanese shall prevail.
- This document contains forward-looking statements that are based on management’s estimates, assumptions and projections at the time of publication. A number of factors could cause actual results to differ materially from expectations.

NAMCO BANDAI Holdings Inc.

Stock Listing: Tokyo Stock Exchange

Code Number: 7832

(URL: <http://www.bandainamco.co.jp/>)

May 10, 2011

Consolidated Financial Report for the Fiscal Year Ended March 31, 2011

Representative: Shukuo Ishikawa, President and Representative Director
 Contact: Yuji Asako, Director, Division General Manager of the Corporate Planning Division
 Date of Ordinary General Meeting of Shareholders: June 20, 2011
 Scheduled starting date for dividend payments: June 21, 2011
 Scheduled filing date of the annual security report: June 21, 2011
 The additional materials of the Financial Results: Yes
 The information session of the Financial Results: Yes (for investors and the press)

* Figures are in millions of yen, rounded down

1. Consolidated Results for the Fiscal Year Ended March 31, 2011 (April 1, 2010 to March 31, 2011)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Recurring income	
	¥ million	%	¥ million	%	¥ million	%
Fiscal Year Ended March 31, 2011	394,178	4.1	16,338	767.3	16,399	759.6
Fiscal Year Ended March 31, 2010	378,547	(11.2)	1,883	(91.6)	1,907	(92.2)

	Net income		Net income per share	Net income per share (diluted)
	¥ million	%	¥	¥
Fiscal Year Ended March 31, 2011	1,848	–	7.71	7.71
Fiscal Year Ended March 31, 2010	(29,928)	–	(123.98)	–

	ROE	ROA	Operating margin
	(Net income / Net assets)	(Recurring income / Total assets)	(Operating income / Net sales)
	%	%	%
Fiscal Year Ended March 31, 2011	0.8	5.2	4.1
Fiscal Year Ended March 31, 2010	(12.4)	0.6	0.5

(Reference)

Gain or loss from the equity method: (8) million yen (FY2011.3), 0 million yen (FY2010.3)

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	¥ million	¥ million	%	¥
As of March 31, 2011	308,269	213,693	68.8	896.83
As of March 31, 2010	325,935	229,012	69.5	938.74

(Reference)

Equity: 212,102 million yen (as of March 31, 2011), 226,666 million yen (as of March 31, 2010)

(3) Consolidated Statements of Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	¥ million	¥ million	¥ million	¥ million
Fiscal Year Ended March 31, 2011	22,561	(7,372)	(18,825)	89,329
Fiscal Year Ended March 31, 2010	10,581	(9,863)	(15,276)	97,776

2. Dividend

Dividend record dates	Dividend per share					Total dividend payment (Full year)	Payout ratio (Consolidated)	Dividend / Net assets (Consolidated)
	End of first quarter	End of second quarter	End of third quarter	Fiscal year-end	Total			
	¥	¥	¥	¥	¥	¥ million	%	%
Fiscal Year Ended March 31, 2010	–	12.00	–	12.00	24.00	5,797	–	2.4
Fiscal Year Ended March 31, 2011	–	12.00	–	12.00	24.00	5,738	311.3	2.6
(Projection) Fiscal Year Ending March 31, 2012	–	12.00	–	12.00	24.00		70.9	

Note: The stable portion of the dividend is given in the projection for the end of second quarter and the fiscal year-end for the Fiscal Year Ending March 31, 2012 based on the Company's basic policy regarding appropriation of profits. Thus, the actual fiscal year-end dividend will be decided according to the consolidated financial results.

3. Consolidated Projections for the Fiscal Year Ending March 31, 2012 (April 1, 2011 to March 31, 2012)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Recurring income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Six Months Ending September 30, 2011	165,000	(5.0)	3,000	(40.8)	3,000	(40.1)	500	–	2.11
Full Year	400,000	1.5	16,500	1.0	16,500	0.6	8,000	332.8	33.83

4. Other Information

(1) Changes in Significant Subsidiaries during the Period (Changes in Specified Subsidiaries Resulting in the Change in Scope of Consolidation): No

Included: – company Excluded: – company

(2) Changes in Accounting Policies, Procedures, and Methods of Presentation for Preparing the Consolidated Financial Statements

a. Changes due to revisions to accounting standards and other regulations: Yes

b. Changes due to other reasons: No

(3) Number of Issued Shares (Common Stock)

a) Total number of issued shares at the end of period (including treasury stock)

As of March 31, 2011 240,000,000 shares

As of March 31, 2010 250,000,000 shares

b) Number of shares of treasury stock at the end of the period

As of March 31, 2011 3,497,884 shares

As of March 31, 2010 8,540,776 shares

c) Average number of shares during the period

For the Fiscal Year ended March 31, 2011 239,810,150 shares

For the Fiscal Year ended March 31, 2010 241,402,251 shares

* Implementation status of review

This Consolidated Financial Report was exempt from review which was based on Financial Instruments and Exchange Law of Japan. As of the fiscal year disclosing, review for the financial statements are under way.

* Explanation on appropriate use of the projections of business results, etc.:

1. Forward-looking statements in this document are based on management's estimates, assumptions, projections and information available at the time of its publications. A number of factors could cause actual results to differ materially from expectations.

2. The additional materials of the Financial Results are available on the Company's web site.