



# **NAMCO BANDAI Holdings Inc.**

## **Consolidated Financial Report for the Third Quarter of the Fiscal Year Ending March 31, 2012**

February 10, 2012

### DISCLAIMER

- This document is a translation of the cover page of the original “Kessan Tanshin” in Japanese. It is an abridged document until the completed translated version is available via the company website.
- NAMCO BANDAI Holdings Inc. provides this translation for your reference and convenience only and without any warranty as to its accuracy or otherwise. In the event of any discrepancy, the original “Kessan Tanshin” in Japanese shall prevail.
- This document contains forward-looking statements that are based on management’s estimates, assumptions and projections at the time of publication. A number of factors could cause actual results to differ materially from expectations.

# NAMCO BANDAI Holdings Inc.

Stock Listing: Tokyo Stock Exchange

Code Number: 7832

(URL: <http://www.bandainamco.co.jp/>)

February 10, 2012

## Consolidated Financial Report for the Third Quarter of the Fiscal Year Ending March 31, 2012 (Japanese GAAP)

Representative: Shukuo Ishikawa, President and Representative Director

Contact: Yuji Asako, Director, Division General Manager of the Corporate Planning Division

Scheduled filing date of the quarterly security report: February 13, 2012

Scheduled starting date for dividend payments: —

The additional materials of the Financial Results for the Third Quarter: Yes

The information session of the Financial Results for the Third Quarter: Yes (for institutional investors and analysts)

\* Figures are in millions of yen, rounded down

### 1. Consolidated Results for the Third Quarter of the Fiscal Year Ending March 31, 2012 (April 1, 2011 to December 31, 2011)

#### (1) Consolidated Operating Results (For the Nine Months Ended December 31, 2011)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Recurring income	
	¥ million	%	¥ million	%	¥ million	%
<b>Third Quarter of the Fiscal Year Ending March 31, 2012</b>	<b>323,397</b>	<b>12.3</b>	<b>30,783</b>	<b>85.3</b>	<b>30,811</b>	<b>85.9</b>
Third Quarter of the Fiscal Year Ended March 31, 2011	288,030	1.8	16,616	253.0	16,577	235.9

	Net income		Net income per share	Net income per share (diluted)
	¥ million	%	¥	¥
<b>Third Quarter of the Fiscal Year Ending March 31, 2012</b>	<b>16,301</b>	<b>343.7</b>	<b>71.75</b>	<b>—</b>
Third Quarter of the Fiscal Year Ended March 31, 2011	3,673	—	15.26	15.25

(Note) Comprehensive income: 15,398 million yen [— %] (FY2012.3 3Q), (1,002) million yen [— %] (FY2011.3 3Q)

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
<b>As of December 31, 2011</b>	<b>323,161</b>	<b>206,974</b>	<b>63.5</b>
As of March 31, 2011	308,269	213,693	68.8

(Reference) Equity: 205,231 million yen (as of December 31, 2011), 212,102 million yen (as of March 31, 2011)

## 2. Cash Dividends

	Annual cash dividends				
	End of first quarter	End of second quarter	End of third quarter	Fiscal year-end	Total
Fiscal Year Ended March 31, 2011	–	¥12.00	–	¥12.00	¥24.00
Fiscal Year Ending March 31, 2012	–	¥12.00	–		
Fiscal Year Ending March 31, 2012 (Projections)				¥12.00	¥24.00

\* Revision to the projections of cash dividends for the Fiscal Year Ending March 31, 2012: No

## 3. Consolidated Projections for the Fiscal Year Ending March 31, 2012 (April 1, 2011 to March 31, 2012)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Recurring income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full Fiscal Year	440,000	11.6	31,500	92.8	31,500	92.1	18,500	900.9	82.05

\* Revision to the projections: Yes

## 4. Other Information

### (1) Changes in Significant Subsidiaries during the Period

(Changes in Specified Subsidiaries Resulting in the Change in Scope of Consolidation): No

### (2) Application of Special Accounting for Preparing the Quarterly Consolidated Financial Statements: Yes

### (3) Changes in Accounting Policies, Changes in Accounting Estimation and Restatement

a) Changes in accounting policies due to revisions to accounting standards and other regulations: No

b) Changes in accounting policies due to revisions to other reasons: No

c) Changes in accounting estimation: No

d) Restatement: No

### (4) Number of Issued Shares (Common Stock)

#### a) Total number of issued shares at the end of period (including treasury stock)

As of December 31, 2011 230,000,000 shares

As of March 31, 2011 240,000,000 shares

#### b) Number of shares of treasury stock at the end of the period

As of December 31, 2011 10,305,935 shares

As of March 31, 2011 3,497,884 shares

#### c) Average number of shares during the period (cumulative from the beginning of the fiscal year)

For the Third Quarter of the Fiscal Year ending March 31, 2012 227,196,486 shares

For the Third Quarter of the Fiscal Year ended March 31, 2011 240,802,544 shares

### \* Implementation status of quarterly review

This Consolidated Financial Report for the Third Quarter was exempt from quarterly review which was based on Financial Instruments and Exchange Law of Japan. As of the third quarter disclosing, quarterly review for the quarterly financial statements are under way.

### \* Explanation on appropriate use of the projections of business results, etc.

#### - Forward-Looking Statements:

Forward-looking statements that have been released prior to this document are based on management's estimates, assumptions, projections and information available at the time of its publications. A number of factors could cause actual results to differ materially from expectations.

#### - To obtain the additional materials:

The additional materials of the Financial Results for the Third Quarter will be posted on the Company's website on February 10, 2012.