



NAMCO BANDAI Holdings Inc.

Consolidated Financial Report for the Fiscal Year Ended

March 31, 2014

May 8, 2014

DISCLAIMER

- This document is a translation of the cover page of the original “Kessan Tanshin” in Japanese. It is an abridged document until the completed translated version is available via the Company’s website.
- NAMCO BANDAI Holdings Inc. provides this translation for your reference and convenience only and without any warranty as to its accuracy or otherwise. In the event of any discrepancy, the original “Kessan Tanshin” in Japanese shall prevail.
- This document contains forward-looking statements that are based on management’s estimates, assumptions and projections at the time of publication. A number of factors could cause actual results to differ materially from expectations.

NAMCO BANDAI Holdings Inc.

Stock Listing: Tokyo Stock Exchange

Code Number: 7832

(URL: <http://www.bandainamco.co.jp/>)

May 8, 2014

Consolidated Financial Report for the Fiscal Year Ended March 31, 2014 (Japanese GAAP)

Representative: Shukuo Ishikawa, President and Representative Director
 Contact: Yuji Asako, Director, Division General Manager of the Corporate Planning Division
 Date of Ordinary General Meeting of Shareholders: June 23, 2014
 Scheduled starting date for dividend payments: June 24, 2014
 Scheduled filing date of the annual security report: June 24, 2014
 The additional materials of the Financial Results: Yes
 The information session of the Financial Results: Yes (for institutional investors and analysts)

* Figures are in millions of yen, rounded down

1. Consolidated Results for the Fiscal Year Ended March 31, 2014 (April 1, 2013 to March 31, 2014)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Recurring income	
	¥ million	%	¥ million	%	¥ million	%
Fiscal Year Ended March 31, 2014	507,679	4.2	44,672	(8.2)	47,456	(5.0)
Fiscal Year Ended March 31, 2013	487,241	7.3	48,642	40.6	49,972	42.9

	Net income		Net income per share	Net income per share (diluted)
	¥ million	%	¥	¥
Fiscal Year Ended March 31, 2014	25,054	(22.6)	114.05	114.03
Fiscal Year Ended March 31, 2013	32,383	67.8	147.40	—

(Note) Comprehensive income: 32,633 million yen [(21.4)%] (FY2014.3), 41,505 million yen [92.6%] (FY2013.3)

	ROE (Net income / Net assets)	ROA (Recurring income / Total assets)	Operating margin (Operating income / Net sales)
	%	%	%
Fiscal Year Ended March 31, 2014	9.7	12.2	8.8
Fiscal Year Ended March 31, 2013	14.1	14.0	10.0

(Reference) Gain or loss from application of equity method: 1,169 million yen (FY2014.3), 341 million yen (FY2013.3)

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	¥ million	¥ million	%	¥
As of March 31, 2014	405,092	267,951	66.0	1,217.74
As of March 31, 2013	374,203	248,769	66.0	1,124.45

(Reference) Equity: 267,521 million yen (as of March 31, 2014), 247,030 million yen (as of March 31, 2013)

(3) Consolidated Statements of Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	¥ million	¥ million	¥ million	¥ million
Fiscal Year Ended March 31, 2014	41,291	(14,421)	(15,070)	134,666
Fiscal Year Ended March 31, 2013	36,411	(14,861)	(12,500)	119,041

2. Cash Dividends

	Annual Cash Dividends					Total dividend payment (Full year)	Payout ratio (Consolidated)	Dividend / Net assets (Consolidated)
	End of first quarter	End of second quarter	End of third quarter	Fiscal year-end	Total			
	¥	¥	¥	¥	¥			
Fiscal Year Ended March 31, 2013	–	12.00	–	33.00	45.00	9,891	30.5	4.3
Fiscal Year Ended March 31, 2014	–	12.00	–	23.00	35.00	7,693	30.7	3.0
Fiscal Year Ending March 31, 2015 (Projections)	–	12.00	–	12.00	24.00		18.8	

(Note) Concerning the projected amounts of the end of second quarter and year-end cash dividends for the fiscal year ending March 31, 2015, the stable dividend portions are stated based on the Company's basic policy regarding distribution of surplus. The year-end cash dividend for the fiscal year ending March 31, 2015, will be considered by the Company in consideration of the consolidated operating results and other factors.

3. Consolidated Projections for the Fiscal Year Ending March 31, 2015 (April 1, 2014 to March 31, 2015)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Recurring income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Six Months Ending September 30, 2014	235,000	2.8	20,000	(24.2)	20,000	(30.0)	12,500	(36.2)	56.90
Full Fiscal Year	500,000	(1.5)	45,000	0.7	45,000	(5.2)	28,000	11.8	127.45

* Notes

(1) Changes in Significant Subsidiaries during the Period

(Changes in Specified Subsidiaries Resulting in the Change in Scope of Consolidation): No

(2) Changes in Accounting Policies, Changes in Accounting Estimation and Restatement

- a) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- b) Changes in accounting policies due to revisions to other reasons: No
- c) Changes in accounting estimation: No
- d) Restatement: No

(3) Number of Issued Shares (Common Stock)

- a) Total number of issued shares at the end of the period (including treasury stock)
 - As of March 31, 2014 222,000,000 shares
 - As of March 31, 2013 222,000,000 shares
- b) Number of shares of treasury stock at the end of the period
 - As of March 31, 2014 2,312,098 shares
 - As of March 31, 2013 2,309,342 shares
- c) Average number of shares during the period
 - For the Fiscal Year ended March 31, 2014 219,689,321 shares
 - For the Fiscal Year ended March 31, 2013 219,691,255 shares

(Reference) Non-consolidated Information

1. Non-consolidated Results for the Fiscal Year Ended March 31, 2014 (April 1, 2013 to March 31, 2014)

(1) Non-consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Operating revenue		Operating income		Recurring income	
	¥ million	%	¥ million	%	¥ million	%
Fiscal Year Ended March 31, 2014	22,383	23.1	19,442	27.6	19,709	29.2
Fiscal Year Ended March 31, 2013	18,188	46.5	15,233	54.9	15,259	57.6

	Net income		Net income per share	Net income per share (diluted)
	¥ million	%	¥	¥
Fiscal Year Ended March 31, 2014	19,787	29.3	90.02	90.01
Fiscal Year Ended March 31, 2013	15,298	-	69.60	-

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	¥ million	¥ million	%	¥
As of March 31, 2014	336,338	247,059	73.4	1,123.81
As of March 31, 2013	323,642	236,159	73.0	1,074.40

(Reference) Equity: 247,015 million yen (as of March 31, 2014), 236,159 million yen (as of March 31, 2013)

2. Non-consolidated Projections for the Fiscal Year Ending March 31, 2015 (April 1, 2014 to March 31, 2015)

(Percentages indicate year-on-year changes.)

	Operating revenue		Recurring income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥
Full Fiscal Year	24,000	7.2	20,500	4.0	20,000	1.1	90.99

* Implementation status of audit

This Consolidated Financial Report was exempt from audit which was based on Financial Instruments and Exchange Law of Japan. As of the fiscal year disclosing, audit for the financial statements is under way.

* Explanation on appropriate use of the projections of business results, etc.

- Forward-Looking Statements:

This document contains forward-looking statements that are based on management's estimates, assumptions and projections at the time of publication and those forward-looking statements do not purport to be a promise by the Company to achieve such results. A number of factors could cause actual results to differ materially from expectations.

- To obtain the additional materials:

The additional materials of the Financial Results will be posted on the Company's website on May 8, 2014.