



NAMCO BANDAI Holdings Inc.

Consolidated Financial Report for the Third Quarter of the Fiscal Year Ending March 31, 2013

February 5, 2013

DISCLAIMER

- This document is a translation of the cover page of the original “Kessan Tanshin” in Japanese. It is an abridged document until the completed translated version is available via the company website.
- NAMCO BANDAI Holdings Inc. provides this translation for your reference and convenience only and without any warranty as to its accuracy or otherwise. In the event of any discrepancy, the original “Kessan Tanshin” in Japanese shall prevail.
- This document contains forward-looking statements that are based on management’s estimates, assumptions and projections at the time of publication. A number of factors could cause actual results to differ materially from expectations.

NAMCO BANDAI Holdings Inc.

Stock Listing: Tokyo Stock Exchange

Code Number: 7832

(URL: <http://www.bandainamco.co.jp/>)

February 5, 2013

Consolidated Financial Report for the Third Quarter of the Fiscal Year Ending March 31, 2013 (Japanese GAAP)

Representative: Shukuo Ishikawa, President and Representative Director

Contact: Yuji Asako, Director, Division General Manager of the Corporate Planning Division

Scheduled filing date of the quarterly security report: February 12, 2013

Scheduled starting date for dividend payments: —

The additional materials of the Financial Results for the Quarter: Yes

The information session of the Financial Results for the Quarter: Yes (for institutional investors and analysts)

* Figures are in millions of yen, rounded down

1. Consolidated Results for the Third Quarter of the Fiscal Year Ending March 31, 2013 (April 1, 2012 to December 31, 2012)

(1) Consolidated Operating Results (For the Nine Months Ended December 31, 2012)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Recurring income	
	¥ million	%	¥ million	%	¥ million	%
Third Quarter of the Fiscal Year Ending March 31, 2013	350,637	8.4	44,194	43.6	45,046	46.2
Third Quarter of the Fiscal Year Ended March 31, 2012	323,397	12.3	30,783	85.3	30,811	85.9

	Net income		Net income per share	Net income per share (diluted)
	¥ million	%	¥	¥
Third Quarter of the Fiscal Year Ending March 31, 2013	27,995	71.7	127.43	—
Third Quarter of the Fiscal Year Ended March 31, 2012	16,301	343.7	71.75	—

(Note) Comprehensive income: 30,008 million yen [94.9%] (FY2013.3 3Q), 15,398 million yen [— %] (FY2012.3 3Q)

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
As of December 31, 2012	349,361	236,464	67.2
As of March 31, 2012	342,171	213,125	61.8

(Reference) Equity: 234,728 million yen (as of December 31, 2012), 211,443 million yen (as of March 31, 2012)

2. Cash Dividends

	Annual cash dividends				
	End of first quarter	End of second quarter	End of third quarter	Fiscal year-end	Total
Fiscal Year Ended March 31, 2012	–	¥12.00	–	¥14.00	¥26.00
Fiscal Year Ending March 31, 2013	–	¥12.00	–		
Fiscal Year Ending March 31, 2013 (Projections)				¥18.00	¥30.00

(Note) Revision to the projections of cash dividends for the Fiscal Year Ending March 31, 2013: Yes

3. Consolidated Projections for the Fiscal Year Ending March 31, 2013 (April 1, 2012 to March 31, 2013)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Recurring income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full Fiscal Year	460,000	1.3	42,500	22.8	42,500	21.6	24,500	26.9	111.52

(Note) Revision to the projections: Yes

Consolidated projections for the full fiscal year ending March 31, 2013 (announced on November 2, 2012) are revised in this document.

* Notes

(1) Changes in Significant Subsidiaries during the Period

(Changes in Specified Subsidiaries Resulting in the Change in Scope of Consolidation): Yes

Included: – company Excluded: 1 company (NAMCO BANDAI Partners S.A.S.)

(2) Application of Special Accounting for Preparing the Quarterly Consolidated Financial Statements: Yes

(3) Changes in Accounting Policies, Changes in Accounting Estimation and Restatement

a) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

b) Changes in accounting policies due to revisions to other reasons: No

c) Changes in accounting estimation: Yes

d) Restatement: No

(Note) These items fall in those set forth in Article 10-5 of the Ordinance on Terminology, Forms, and Preparation Methods of Quarterly Consolidated Financial Statements.

(4) Number of Issued Shares (Common Stock)

a) Total number of issued shares at the end of the period (including treasury stock)

As of December 31, 2012 222,000,000 shares

As of March 31, 2012 222,000,000 shares

b) Number of shares of treasury stock at the end of the period

As of December 31, 2012 2,308,895 shares

As of March 31, 2012 2,308,176 shares

c) Average number of shares during the period (cumulative from the beginning of the fiscal year)

For the Third Quarter of the Fiscal Year ending March 31, 2013 219,691,394 shares

For the Third Quarter of the Fiscal Year ended March 31, 2012 227,196,486 shares

* Implementation status of quarterly review

This Consolidated Financial Report for the Third Quarter was exempt from quarterly review which was based on Financial Instruments and Exchange Law of Japan. As of the third quarter disclosing, quarterly review for the quarterly financial statements are under way.

* Explanation on appropriate use of the projections of business results, etc.

- Forward-Looking Statements:

Forward-looking statements that have been released prior to this document are based on management's estimates, assumptions, projections and information available at the time of its publications and do not purport to be a promise by the Company to achieve such results. A number of factors could cause actual results to differ materially from expectations.

- To obtain the additional materials:

The additional materials of the Financial Results for the Quarter will be posted on the Company's website on February 5, 2013.