



# **BANDAI NAMCO Holdings Inc.**

## **Consolidated Financial Report for the Second Quarter of the Fiscal Year Ending March 31, 2015**

November 6, 2014

### **DISCLAIMER**

- This document is a translation of the cover page of the original “Kessan Tanshin” in Japanese. It is an abridged document until the completed translated version is available via the Company’s website.
- BANDAI NAMCO Holdings Inc. provides this translation for your reference and convenience only and without any warranty as to its accuracy or otherwise. In the event of any discrepancy, the original “Kessan Tanshin” in Japanese shall prevail.
- This document contains forward-looking statements that are based on management’s estimates, assumptions and projections at the time of publication. A number of factors could cause actual results to differ materially from expectations.

# BANDAI NAMCO Holdings Inc.

Stock Listing: Tokyo Stock Exchange

Code Number: 7832

(URL: <http://www.bandainamco.co.jp/>)

November 6, 2014

## Consolidated Financial Report for the Second Quarter of the Fiscal Year Ending March 31, 2015 (Japanese GAAP)

Representative: Shukuo Ishikawa, President and Representative Director  
Contact: Yuji Asako, Director, Division General Manager of the Corporate Planning Division  
Scheduled filing date of the quarterly security report: November 11, 2014  
Scheduled starting date for dividend payments: December 8, 2014  
The additional materials of the Financial Results for the Quarter: Yes  
The information session of the Financial Results for the Quarter: Yes (for institutional investors and analysts)

\* Figures are in millions of yen, rounded down

### 1. Consolidated Results for the Second Quarter of the Fiscal Year Ending March 31, 2015 (April 1, 2014 to September 30, 2014)

#### (1) Consolidated Operating Results (For the Six Months Ended September 30, 2014)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Recurring income	
	¥ million	%	¥ million	%	¥ million	%
<b>Second Quarter of the Fiscal Year Ending March 31, 2015</b>	<b>259,333</b>	<b>13.5</b>	<b>31,875</b>	<b>20.8</b>	<b>33,389</b>	<b>16.9</b>
Second Quarter of the Fiscal Year Ended March 31, 2014	228,528	2.7	26,389	(4.9)	28,553	1.8

	Net income		Net income per share	Net income per share (diluted)
	¥ million	%	¥	¥
<b>Second Quarter of the Fiscal Year Ending March 31, 2015</b>	<b>21,272</b>	<b>8.5</b>	<b>96.83</b>	<b>96.81</b>
Second Quarter of the Fiscal Year Ended March 31, 2014	19,607	13.2	89.25	89.24

(Note) Comprehensive income: 22,382 million yen [(9.1)%] (FY2015.3 2Q), 24,632 million yen [52.6%] (FY2014.3 2Q)

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
<b>As of September 30, 2014</b>	<b>403,477</b>	<b>285,213</b>	<b>70.6</b>
As of March 31, 2014	405,092	267,951	66.0

(Reference) Equity: 284,798 million yen (as of September 30, 2014), 267,521 million yen (as of March 31, 2014)

## 2. Cash Dividends

	Annual cash dividends				
	End of first quarter	End of second quarter	End of third quarter	Fiscal year-end	Total
Fiscal Year Ended March 31, 2014	–	¥12.00	–	¥23.00	¥35.00
Fiscal Year Ending March 31, 2015	–	¥12.00			
Fiscal Year Ending March 31, 2015 (Projections)			–	¥12.00	¥24.00

(Note) Revision to the projections of cash dividends for the Fiscal Year Ending March 31, 2015: No  
Concerning the projected amount of the year-end cash dividend for the fiscal year ending March 31, 2015, the stable dividend portion is stated based on the Company's basic policy on the distribution of profits. The year-end cash dividend for the fiscal year ending March 31, 2015, is scheduled to be resolved by the Company in light of the consolidated operating results and other factors.

## 3. Consolidated Projections for the Fiscal Year Ending March 31, 2015 (April 1, 2014 to March 31, 2015)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Recurring income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full Fiscal Year	520,000	2.4	50,000	11.9	52,000	9.6	30,000	19.7	136.56

(Note) Revision to the projections: Yes  
Consolidated projections for the full fiscal year ending March 31, 2015 (announced on May 8, 2014) are revised in this document. For details of the revisions to the consolidated projections, please refer to "Notice Regarding Differences Between Consolidated Projections and Actual Results for the Second Quarter (Six Months) and Revisions to Consolidated Projections for the Full Fiscal Year" announced today (November 6, 2014).

### \* Notes

- (1) Changes in Significant Subsidiaries during the Period  
(Changes in Specified Subsidiaries Resulting in the Change in Scope of Consolidation): No
- (2) Application of Special Accounting for Preparing the Quarterly Consolidated Financial Statements: Yes
- (3) Changes in Accounting Policies, Changes in Accounting Estimation and Restatement
  - a) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
  - b) Changes in accounting policies due to revisions to other reasons: No
  - c) Changes in accounting estimation: No
  - d) Restatement: No
- (4) Number of Issued Shares (Common Stock)
  - a) Total number of issued shares at the end of the period (including treasury stock)
 

As of September 30, 2014	222,000,000 shares
As of March 31, 2014	222,000,000 shares
  - b) Number of shares of treasury stock at the end of the period
 

As of September 30, 2014	2,314,126 shares
As of March 31, 2014	2,312,098 shares
  - c) Average number of shares during the period (cumulative from the beginning of the fiscal year)
 

For the Second Quarter of the Fiscal Year Ending March 31, 2015	219,686,883 shares
For the Second Quarter of the Fiscal Year Ended March 31, 2014	219,690,019 shares

### \* Implementation status of quarterly review

This Consolidated Financial Report for the Second Quarter was exempt from quarterly review which was based on Financial Instruments and Exchange Law of Japan. As of the second quarter disclosing, quarterly review for the quarterly consolidated financial statements is under way.

### \* Explanation on appropriate use of the projections of business results, etc.

#### - Forward-Looking Statements:

This document contains forward-looking statements that are based on management's estimates, assumptions and projections at the time of publication and those forward-looking statements do not purport to be a promise by the Company to achieve such results. A number of factors could cause actual results to differ materially from expectations.

#### - To obtain the additional materials:

The additional materials of the Financial Results for the Quarter will be posted on the Company's website on November 6, 2014.