



NAMCO BANDAI Holdings Inc.

Financial Summary

Consolidated Financial Results for the Fiscal Year Ended

March 31, 2009

May 8, 2009

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- This document contains forward-looking statements that are based on management’s estimates, assumptions and projections at the time of publication. A number of factors could cause actual results to differ materially from expectations.

NAMCO BANDAI Holdings Inc.

Stock Listing: Tokyo Stock Exchange

Code Number: 7832

(URL: <http://www.bandainamco.co.jp/>)

May 8, 2009

Consolidated Financial Report for the Fiscal Year Ended March 31, 2009

Representative: Shukuo Ishikawa, President and Representative Director
 Contact: Yuji Asako, Executive Officer, Corporate Planning Division
 Date of General Meeting of Stockholders: June 22, 2009
 Scheduled starting date for dividend payments: June 23, 2009
 Scheduled filing date of the annual security report: June 23, 2009

1. Consolidated Results for the Fiscal Year Ended March 31, 2009 (April 1, 2008 ~ March 31, 2009)

(1) Consolidated Operating Results

	Net sales		Operating income		Recurring income	
	¥ million	%	¥ million	%	¥ million	%
Fiscal Year Ended March 31, 2009	426,399	(7.4)	22,348	(33.1)	24,513	(32.3)
Fiscal Year Ended March 31, 2008	460,473	0.3	33,411	(20.9)	36,198	(20.6)

	Net income		Net income per share	Net income per share (diluted)
	¥ million	%	¥	¥
Fiscal Year Ended March 31, 2009	11,830	(63.8)	47.95	47.88
Fiscal Year Ended March 31, 2008	32,679	34.7	128.65	128.47

	ROE (Net income / Net assets)	ROA (Recurring income / Total assets)	Operating Margin (Operating income / Net sales)
	%	%	%
Fiscal Year Ended March 31, 2009	4.3	6.3	5.2
Fiscal Year Ended March 31, 2008	11.7	8.8	7.3

(Reference)

Gain or loss from the equity method: 360 million yen (FY 2009.3), (441) million yen (FY 2008.3)

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net asset per share
	¥ million	¥ million	%	¥
Fiscal Year Ended March 31, 2009	363,444	260,579	70.9	1,067.71
Fiscal Year Ended March 31, 2008	413,023	289,944	69.4	1,127.72

(Reference)

Shareholder's equity: 257,645 million yen (FY 2009.3), 286,795 million yen (FY 2008.3)

(3) Consolidated Statement of Cash Flows

	Operating activities	Investing activities	Financing activities	Cash and cash equivalents at year-end
	¥ million	¥ million	¥ million	¥ million
Fiscal Year Ended March 31, 2009	19,301	(10,327)	(16,529)	110,037
Fiscal Year Ended March 31, 2008	35,000	(14,980)	(15,066)	129,289

2. Dividend

Dividend record dates	Dividend per share					Total dividend payment (Full Year) ¥ million	Payout Ratio (Consolidated) %	Dividend / Net Assets (Consolidated) %
	End of 1Q	End of 2Q	End of 3Q	Fiscal Year-end	Total			
	¥	¥	¥	¥	¥			
Fiscal Year Ended March 31, 2008	—	12	—	12	24	6,092	18.7	2.2
Fiscal Year Ended March 31, 2009	—	12	—	12	24	5,853	50.1	2.2
(Projection) Fiscal Year Ending March 31, 2010 (*)	—	12	—	12	24	—	46.3	—

* The stable portion of the dividends are given in the projections for the end of 2Q and the fiscal year-end based on the company's basic policy regarding appropriation of profits. Thus, the actual fiscal year-end dividend will be decided according to the consolidated financial results.

3. Consolidated Projections for Fiscal Year ending March 2010 (April 1, 2009 ~ March 31, 2010)

	Net sales		Operating income		Recurring income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Interim Period	195,000	2.2	2,500	(55.2)	3,000	(58.8)	1,000	(22.0)	4.14
Full Year	430,000	0.8	22,500	0.7	23,500	(4.1)	12,500	5.7	51.80

4. Other Information

(1) Significant changes in scope of consolidation: Yes

Included: 1 company (D3 INC.) Excluded: 1 company (Banpresto Co., Ltd.)

(2) Changes in accounting policies

a) Changes due to changes in accounting standard: Yes

b) Other changes: No

(3) Number of shares issued (common shares)

a) Number of shares issued at the fiscal year end (including treasury stocks)

Fiscal Year ended March 31, 2009 250,000,000 shares

Fiscal Year ended March 31, 2008 256,080,191 shares

b) Number of treasury stocks at the fiscal year end

Fiscal Year ended March 31, 2009 8,694,796 shares

Fiscal Year ended March 31, 2008 1,766,271 shares

【Reference】 Non-consolidated Financial Statements

1. Non-consolidated Results for the Fiscal Year Ended March 31, 2009 (April 1, 2008 ~ March 31, 2009)

(1) Non-consolidated Operating Results

	Ordinary Revenue		Operating income		Recurring income	
	¥ million	%	¥ million	%	¥ million	%
Fiscal Year Ended March 31, 2009	23,754	98.7	20,869	146.5	20,773	144.7
Fiscal Year Ended March 31, 2008	11,958	91.6	8,465	124.9	8,489	119.0

	Net income		Net income per share	Net income per share (diluted)
	¥ million	%	¥	¥
Fiscal Year Ended March 31, 2009	19,936	161.5	80.72	80.62
Fiscal Year Ended March 31, 2008	7,624	49.9	30.00	29.96

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net asset per share
	¥ million	¥ million	%	¥
Fiscal Year Ended March 31, 2009	306,579	252,893	82.0	1,041.48
Fiscal Year Ended March 31, 2008	299,245	255,764	85.0	998.13

(Reference)

Shareholder's equity: 251,425 million yen (FY 2009.3), 254,233 million yen (FY 2008.3)

***Proper use of earnings projections, and other special matters**

The above projections are based on information available to the Company as of the date of the announcement of these materials. Actual business results may differ from the projections due to a number of factors in the future.