



# **BANDAI NAMCO Holdings Inc.**

**Consolidated Financial Report for the Fiscal Year Ended**

**March 31, 2018**

**May 9, 2018**

## **DISCLAIMER**

- This document is a translation of the cover page of the original “Kessan Tanshin” in Japanese. It is an abridged document until the completed translated version is available via the Company’s website.
- BANDAI NAMCO Holdings Inc. provides this translation for your reference and convenience only and without any warranty as to its accuracy or otherwise. In the event of any discrepancy, the original “Kessan Tanshin” in Japanese shall prevail.
- This document contains forward-looking statements that are based on management’s estimates, assumptions and projections at the time of publication. A number of factors could cause actual results to differ materially from expectations.

# BANDAI NAMCO Holdings Inc.

Stock Listing: Tokyo Stock Exchange

Code Number: 7832

(URL: <http://www.bandainamco.co.jp/>)

May 9, 2018

## Consolidated Financial Report for the Fiscal Year Ended March 31, 2018 (Japanese GAAP)

Representative: Mitsuaki Taguchi, President and Representative Director  
 Contact: Yuji Asako, Director, Division General Manager of the Corporate Planning Division  
 Date of Ordinary General Meeting of Shareholders: June 18, 2018  
 Scheduled starting date for dividend payments: June 19, 2018  
 Scheduled filing date of the annual security report: June 18, 2018  
 The Financial Highlights of the Financial Results: Yes  
 The information session of the Financial Results: Yes (for institutional investors and analysts)

\* Figures are in millions of yen, rounded down

### 1. Consolidated Results for the Fiscal Year Ended March 31, 2018 (April 1, 2017 to March 31, 2018)

#### (1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Recurring profit	
	¥ million	%	¥ million	%	¥ million	%
<b>Fiscal Year Ended March 31, 2018</b>	<b>678,312</b>	<b>9.4</b>	<b>75,024</b>	<b>18.6</b>	<b>75,380</b>	<b>19.1</b>
Fiscal Year Ended March 31, 2017	620,061	7.7	63,238	27.4	63,290	24.7

	Profit attributable to owners of parent		Basic earnings per share	Diluted earnings per share
	¥ million	%	¥	¥
<b>Fiscal Year Ended March 31, 2018</b>	<b>54,109</b>	<b>22.5</b>	<b>246.29</b>	<b>246.23</b>
Fiscal Year Ended March 31, 2017	44,159	27.7	201.03	200.97

(Note) Comprehensive income: 56,024 million yen [30.0%] (FY2018.3), 43,104 million yen [57.4%] (FY2017.3)

	ROE (Profit attributable to owners of parent / Net assets)	ROA (Recurring profit / Total assets)	Operating margin (Operating profit / Net sales)
	%	%	%
<b>Fiscal Year Ended March 31, 2018</b>	<b>14.7</b>	<b>14.7</b>	<b>11.1</b>
Fiscal Year Ended March 31, 2017	13.3	13.5	10.2

(Reference) Gain or loss from application of equity method: 930 million yen (FY2018.3), 556 million yen (FY2017.3)

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	¥ million	¥ million	%	¥
<b>As of March 31, 2018</b>	<b>540,490</b>	<b>387,354</b>	<b>71.5</b>	<b>1,758.99</b>
As of March 31, 2017	488,032	348,784	71.3	1,584.71

(Reference) Equity: 386,556 million yen (as of March 31, 2018), 348,106 million yen (as of March 31, 2017)

### (3) Consolidated Statements of Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	¥ million	¥ million	¥ million	¥ million
<b>Fiscal Year Ended March 31, 2018</b>	<b>55,138</b>	<b>(63,338)</b>	<b>(17,086)</b>	<b>180,831</b>
Fiscal Year Ended March 31, 2017	64,136	(13,016)	(13,171)	205,667

### 2. Cash Dividends

	Annual cash dividends					Total dividend payment (Full year)	Payout ratio (Consolidated)	Dividend / Net assets (Consolidated)
	End of first quarter	End of second quarter	End of third quarter	Fiscal year-end	Total			
	¥	¥	¥	¥	¥			
Fiscal Year Ended March 31, 2017	–	12.00	–	70.00	82.00	¥ million 18,023	% 40.8	% 5.4
Fiscal Year Ended March 31, 2018	–	12.00	–	111.00	123.00	27,045	49.9	7.4
Fiscal Year Ending March 31, 2019 (Projections)	–	18.00	–	18.00	36.00		18.4	

(Note) The year-end cash dividend per share for the fiscal year ended March 31, 2018 consists of:

Ordinary cash dividend per share: 86.00 yen and Special dividend per share: 25.00 yen.

Concerning the projected amounts of the end of second quarter and year-end cash dividends for the fiscal year ending March 31, 2019, the base dividend is stated based on the Company's basic policy on the distribution of profits. The year-end cash dividend for the fiscal year ending March 31, 2019, will be considered by the Company based on the basic policy on the distribution of profits.

### 3. Consolidated Projections for the Fiscal Year Ending March 31, 2019 (April 1, 2018 to March 31, 2019)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Recurring profit		Profit attributable to owners of parent		Basic earnings per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Six Months Ending September 30, 2018	306,000	(0.9)	29,000	(17.0)	29,500	(17.3)	22,000	(22.0)	100.11
Full Fiscal Year	650,000	(4.2)	60,000	(20.0)	61,000	(19.1)	43,000	(20.5)	195.67

#### \* Notes

#### (1) Changes in Significant Subsidiaries during the Period

(Changes in Specified Subsidiaries Resulting in the Change in Scope of Consolidation): Yes

Included: 1 company (BANDAI NAMCO Holdings CHINA CO., LTD.) Excluded: 1 company (Anime Consortium Japan Inc.)

#### (2) Changes in Accounting Policies, Changes in Accounting Estimation and Restatement

a) Changes in accounting policies due to revisions to accounting standards and other regulations: No

b) Changes in accounting policies due to revisions to other reasons: No

c) Changes in accounting estimation: No

d) Restatement: No

#### (3) Number of Issued Shares (Common Stock)

##### a) Total number of issued shares at the end of the period (including treasury stock)

As of March 31, 2018 222,000,000 shares

As of March 31, 2017 222,000,000 shares

##### b) Number of shares of treasury stock at the end of the period

As of March 31, 2018 2,239,901 shares

As of March 31, 2017 2,334,579 shares

##### c) Average number of shares during the period

For the Fiscal Year Ended March 31, 2018 219,698,981 shares

For the Fiscal Year Ended March 31, 2017 219,672,077 shares

(Reference) Non-consolidated Information

1. Non-consolidated Results for the Fiscal Year Ended March 31, 2018 (April 1, 2017 to March 31, 2018)

(1) Non-consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Operating revenue		Operating profit		Recurring profit	
	¥ million	%	¥ million	%	¥ million	%
<b>Fiscal Year Ended March 31, 2018</b>	<b>21,075</b>	<b>(13.3)</b>	<b>15,855</b>	<b>(17.0)</b>	<b>16,230</b>	<b>(15.6)</b>
Fiscal Year Ended March 31, 2017	24,309	(16.9)	19,103	(25.7)	19,233	(26.1)

	Profit		Basic earnings per share	Diluted earnings per share
	¥ million	%	¥	¥
<b>Fiscal Year Ended March 31, 2018</b>	<b>16,204</b>	<b>30.7</b>	<b>73.72</b>	<b>73.70</b>
Fiscal Year Ended March 31, 2017	12,399	(52.2)	56.41	56.40

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	¥ million	¥ million	%	¥
<b>As of March 31, 2018</b>	<b>368,497</b>	<b>253,175</b>	<b>68.7</b>	<b>1,151.38</b>
As of March 31, 2017	354,697	251,257	70.8	1,142.70

(Reference) Equity: 253,175 million yen (as of March 31, 2018), 251,158 million yen (as of March 31, 2017)

2. Non-consolidated Projections for the Fiscal Year Ending March 31, 2019 (April 1, 2018 to March 31, 2019)

(Percentages indicate year-on-year changes.)

	Operating revenue		Recurring profit		Profit		Basic earnings per share
	¥ million	%	¥ million	%	¥ million	%	¥
Full Fiscal Year	25,000	18.6	20,000	23.2	20,000	23.4	90.96

\* Consolidated Financial Reports are not required to be audited by certified public accountants or an audit firm.

\* Explanation on appropriate use of the projections of business results, etc.

- Forward-Looking Statements:

This document contains forward-looking statements that are based on management's estimates, assumptions and projections at the time of publication and those forward-looking statements do not purport to be a promise by the Company to achieve such results. A number of factors could cause actual results to differ materially from expectations.

- To obtain Financial Highlights:

The Financial Highlights will be posted on the Company's website on May 9, 2018.