



# **BANDAI NAMCO Holdings Inc.**

## **Consolidated Financial Report for the Second Quarter of the Fiscal Year Ending March 31, 2019**

November 7, 2018

### DISCLAIMER

- This document is a translation of the cover page of the original “Kessan Tanshin” in Japanese. It is an abridged document until the completed translated version is available via the Company’s website.
- BANDAI NAMCO Holdings Inc. provides this translation for your reference and convenience only and without any warranty as to its accuracy or otherwise. In the event of any discrepancy, the original “Kessan Tanshin” in Japanese shall prevail.
- This document contains forward-looking statements that are based on management’s estimates, assumptions and projections at the time of publication. A number of factors could cause actual results to differ materially from expectations.

# BANDAI NAMCO Holdings Inc.

Stock Listing: Tokyo Stock Exchange

Code Number: 7832

(URL: <http://www.bandainamco.co.jp/>)

November 7, 2018

## Consolidated Financial Report for the Second Quarter of the Fiscal Year Ending March 31, 2019 (Japanese GAAP)

Representative: Mitsuaki Taguchi, President and Representative Director

Contact: Yuji Asako, Director, Division General Manager of the Corporate Planning Division

Scheduled filing date of the quarterly security report: November 9, 2018

Scheduled starting date for dividend payments: December 7, 2018

The Financial Highlights of the Financial Results for the Quarter: Yes

The information session of the Financial Results for the Quarter: Yes (for institutional investors and analysts)

\* Figures are in millions of yen, rounded down

### 1. Consolidated Results for the Second Quarter of the Fiscal Year Ending March 31, 2019 (April 1, 2018 to September 30, 2018)

#### (1) Consolidated Operating Results (For the Six Months Ended September 30, 2018)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Recurring profit	
	¥ million	%	¥ million	%	¥ million	%
<b>Second Quarter of the Fiscal Year Ending March 31, 2019</b>	<b>334,665</b>	<b>8.4</b>	<b>43,935</b>	<b>25.7</b>	<b>45,802</b>	<b>28.3</b>
Second Quarter of the Fiscal Year Ended March 31, 2018	308,846	4.8	34,941	(10.2)	35,690	(6.8)

	Profit attributable to owners of parent		Basic earnings per share	Diluted earnings per share
	¥ million	%	¥	¥
<b>Second Quarter of the Fiscal Year Ending March 31, 2019</b>	<b>34,188</b>	<b>21.3</b>	<b>155.56</b>	–
Second Quarter of the Fiscal Year Ended March 31, 2018	28,196	(6.5)	128.35	128.31

(Note) Comprehensive income: 39,034 million yen [4.5%] (FY2019.3 2Q), 37,343 million yen [77.6%] (FY2018.3 2Q)

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
<b>As of September 30, 2018</b>	<b>551,452</b>	<b>402,124</b>	<b>72.9</b>
As of March 31, 2018	540,490	387,354	71.5

(Reference) Equity: 401,811 million yen (as of September 30, 2018), 386,556 million yen (as of March 31, 2018)

## 2. Cash Dividends

	Annual cash dividends				
	End of first quarter	End of second quarter	End of third quarter	Fiscal year-end	Total
Fiscal Year Ended March 31, 2018	–	¥12.00	–	¥111.00	¥123.00
Fiscal Year Ending March 31, 2019	–	¥18.00			
Fiscal Year Ending March 31, 2019 (Projections)			–	¥18.00	¥36.00

(Note) Revision to the projections of cash dividends for the Fiscal Year Ending March 31, 2019: No  
Concerning the projected amount of the year-end cash dividend for the fiscal year ending March 31, 2019, the base dividend is stated based on the Company's basic policy on the distribution of profits. The year-end cash dividend for the fiscal year ending March 31, 2019, will be considered by the Company based on the basic policy on the distribution of profits.

## 3. Consolidated Projections for the Fiscal Year Ending March 31, 2019 (April 1, 2018 to March 31, 2019)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Recurring profit		Profit attributable to owners of parent		Basic earnings per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full Fiscal Year	650,000	(4.2)	60,000	(20.0)	61,000	(19.1)	43,000	(20.5)	195.65

(Note) Revision to the projections: No

### \* Notes

- (1) Changes in Significant Subsidiaries during the Period  
(Changes in Specified Subsidiaries Resulting in the Change in Scope of Consolidation): No
- (2) Application of Special Accounting for Preparing the Quarterly Consolidated Financial Statements: Yes
- (3) Changes in Accounting Policies, Changes in Accounting Estimation and Restatement
  - a) Changes in accounting policies due to revisions to accounting standards and other regulations: No
  - b) Changes in accounting policies due to revisions to other reasons: No
  - c) Changes in accounting estimation: No
  - d) Restatement: No
- (4) Number of Issued Shares (Common Stock)
  - a) Total number of issued shares at the end of the period (including treasury stock)
 

As of September 30, 2018	222,000,000 shares
As of March 31, 2018	222,000,000 shares
  - b) Number of shares of treasury stock at the end of the period
 

As of September 30, 2018	2,209,011 shares
As of March 31, 2018	2,239,901 shares
  - c) Average number of shares during the period (cumulative from the beginning of the fiscal year)
 

For the Second Quarter of the Fiscal Year Ending March 31, 2019	219,773,204 shares
For the Second Quarter of the Fiscal Year Ended March 31, 2018	219,680,633 shares

\* Quarterly Consolidated Financial Reports are not required to be subjected to quarterly reviews conducted by certified public accountants or an audit firm.

\* Explanation on appropriate use of the projections of business results, etc.

- Forward-Looking Statements:

This document contains forward-looking statements that are based on management's estimates, assumptions and projections at the time of publication and those forward-looking statements do not purport to be a promise by the Company to achieve such results. A number of factors could cause actual results to differ materially from expectations.

- To obtain Financial Highlights:

The Financial Highlights will be posted on the Company's website on November 7, 2018.