

September 13, 2005

Name of the Company: Bandai Co., Ltd.

Name and Position of the Representative: Kazunori Ueno

President and Representative Director

(Code No. 7967, The First Section of the Tokyo Stock Exchange)

Name of the Company: NAMCO LIMITED

Name and Position of the Representative: Shigeichi Ishimura

President and Representative Director

(Code No. 9752, The First Section of the Tokyo Stock Exchange)

**Financial forecast for NAMCO BANDAI Holdings Inc.
for the Fiscal Year Ending March 31, 2006**

Bandai Co., Ltd. and NAMCO LIMITED plan to establish the ultimate parent company NAMCO BANDAI Holdings, Inc. through a joint share-for-share exchange on September 29, 2005. We hereby give notice of financial forecast for NAMCO BANDAI Holdings Inc. for the fiscal year ending March 31, 2006.

1. Consolidated financial forecast (April 1, 2005 to March 31, 2006)

(millions of yen)

	Net sales	Recurring income	Net income
Full-Year	475,000	44,100	24,400

2. Non-consolidated financial forecast (September 29, 2005 to March 31, 2006)

(millions of yen)

	Operating income	Recurring income	Net income
Full-Year	28,000	27,000	27,000