



BANDAI NAMCO Holdings Inc.

Consolidated Financial Report for the First Quarter of the Fiscal Year Ending March 31, 2015

August 5, 2014

DISCLAIMER

- This document is a translation of the cover page of the original “Kessan Tanshin” in Japanese. It is an abridged document until the completed translated version is available via the Company’s website.
- BANDAI NAMCO Holdings Inc. provides this translation for your reference and convenience only and without any warranty as to its accuracy or otherwise. In the event of any discrepancy, the original “Kessan Tanshin” in Japanese shall prevail.
- This document contains forward-looking statements that are based on management’s estimates, assumptions and projections at the time of publication. A number of factors could cause actual results to differ materially from expectations.

BANDAI NAMCO Holdings Inc.

Stock Listing: Tokyo Stock Exchange

Code Number: 7832

(URL: <http://www.bandainamco.co.jp/>)

August 5, 2014

Consolidated Financial Report for the First Quarter of the Fiscal Year Ending March 31, 2015 (Japanese GAAP)

Representative: Shukuo Ishikawa, President and Representative Director

Contact: Yuji Asako, Director, Division General Manager of the Corporate Planning Division

Scheduled filing date of the quarterly security report: August 8, 2014

Scheduled starting date for dividend payments: —

The additional materials of the Financial Results for the Quarter: Yes

The information session of the Financial Results for the Quarter: Yes (for institutional investors and analysts)

* Figures are in millions of yen, rounded down

1. Consolidated Results for the First Quarter of the Fiscal Year Ending March 31, 2015 (April 1, 2014 to June 30, 2014)

(1) Consolidated Operating Results (For the Three Months Ended June 30, 2014)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Recurring income	
	¥ million	%	¥ million	%	¥ million	%
First Quarter of the Fiscal Year Ending March 31, 2015	122,504	15.7	16,847	26.2	17,633	22.1
First Quarter of the Fiscal Year Ended March 31, 2014	105,867	(2.6)	13,347	(17.4)	14,438	(12.4)

	Net income		Net income per share	Net income per share (diluted)
	¥ million	%	¥	¥
First Quarter of the Fiscal Year Ending March 31, 2015	11,632	22.3	52.95	52.94
First Quarter of the Fiscal Year Ended March 31, 2014	9,508	(7.0)	43.28	43.28

(Note) Comprehensive income: 10,167 million yen [(23.8)%] (FY2015.3 1Q), 13,341 million yen [38.4%] (FY2014.3 1Q)

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
As of June 30, 2014	390,526	273,001	69.8
As of March 31, 2014	405,092	267,951	66.0

(Reference) Equity: 272,555 million yen (as of June 30, 2014), 267,521 million yen (as of March 31, 2014)

2. Cash Dividends

	Annual cash dividends				
	End of first quarter	End of second quarter	End of third quarter	Fiscal year-end	Total
Fiscal Year Ended March 31, 2014	–	¥12.00	–	¥23.00	¥35.00
Fiscal Year Ending March 31, 2015	–				
Fiscal Year Ending March 31, 2015 (Projections)		¥12.00	–	¥12.00	¥24.00

(Note) Revision to the projections of cash dividends for the Fiscal Year Ending March 31, 2015: No

3. Consolidated Projections for the Fiscal Year Ending March 31, 2015 (April 1, 2014 to March 31, 2015)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Recurring income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Six Months Ending September 30, 2014	255,000	11.6	25,000	(5.3)	25,000	(12.4)	16,000	(18.4)	72.83
Full Fiscal Year	500,000	(1.5)	45,000	0.7	45,000	(5.2)	28,000	11.8	127.45

(Note) Revision to the projections: Yes

Consolidated projections for the Six Months Ending September 30, 2014 (announced on May 8, 2014) are revised in this document.

For details of the revisions to the consolidated projections, please refer to “Notice Regarding Revisions to Consolidated Projections for the Second Quarter (Six Months)” announced today (August 5, 2014).

* Notes

(1) Changes in Significant Subsidiaries during the Period

(Changes in Specified Subsidiaries Resulting in the Change in Scope of Consolidation): No

(2) Application of Special Accounting for Preparing the Quarterly Consolidated Financial Statements: Yes

(3) Changes in Accounting Policies, Changes in Accounting Estimation and Restatement

a) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

b) Changes in accounting policies due to revisions to other reasons: No

c) Changes in accounting estimation: No

d) Restatement: No

(4) Number of Issued Shares (Common Stock)

a) Total number of issued shares at the end of the period (including treasury stock)

As of June 30, 2014 222,000,000 shares

As of March 31, 2014 222,000,000 shares

b) Number of shares of treasury stock at the end of the period

As of June 30, 2014 2,313,143 shares

As of March 31, 2014 2,312,098 shares

c) Average number of shares during the period (cumulative from the beginning of the fiscal year)

For the First Quarter of the Fiscal Year Ending March 31, 2015 219,687,326 shares

For the First Quarter of the Fiscal Year Ended March 31, 2014 219,690,279 shares

* Implementation status of quarterly review

This Consolidated Financial Report for the First Quarter was exempt from quarterly review which was based on Financial Instruments and Exchange Law of Japan. As of the first quarter disclosing, quarterly review for the quarterly consolidated financial statements is under way.

* Explanation on appropriate use of the projections of business results, etc.

- Forward-Looking Statements:

This document contains forward-looking statements that are based on management’s estimates, assumptions and projections at the time of publication and those forward-looking statements do not purport to be a promise by the Company to achieve such results. A number of factors could cause actual results to differ materially from expectations.

- To obtain the additional materials:

The additional materials of the Financial Results for the Quarter will be posted on the Company’s website on August 5, 2014.