# Bandai Namco Holdings Inc.

## Consolidated Financial Report for the Second Quarter (Six Months) of the Fiscal Year Ending March 31, 2025

November 6, 2024

DISCLAIMER

- This document is a translation of the cover page of the original “Kessan Tanshin” in Japanese. It is an abridged document until the completed translated version is available via the Company’s website.
- Bandai Namco Holdings Inc. provides this translation for your reference and convenience only and without any warranty as to its accuracy or otherwise. In the event of any discrepancy, the original “Kessan Tanshin” in Japanese shall prevail.
- This document contains forward-looking statements that are based on management’s estimates, assumptions and projections at the time of publication. A number of factors could cause actual results to differ materially from expectations.

**Bandai Namco Holdings Inc.**

Stock Listing: Tokyo Stock Exchange
Code Number: 7832
(URL: https://www.bandainamco.co.jp/)

**November 6, 2024**

# Consolidated Financial Report for the Second Quarter (Six Months) of the Fiscal Year Ending March 31, 2025 (Japanese GAAP)

Representative: Masaru Kawaguchi, President and Representative Director
Contact: Yuji Asako, Director
Scheduled date to file semi-annual securities report: November 8, 2024
Scheduled starting date for dividend payments: December 10, 2024
The Financial Highlights of the Financial Results: Yes
The information session of the Financial Results: Yes (for institutional investors and analysts)

* Figures are in millions of yen, rounded down

## 1. Consolidated Results for the Second Quarter (Six Months) of the Fiscal Year Ending March 31, 2025 (April 1, 2024 to September 30, 2024)

### (1) Consolidated Operating Results (For the Six Months Ended September 30, 2024)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Recurring profit | |
|---|---|---|---|---|---|---|
| | ¥ million | % | ¥ million | % | ¥ million | % |
| **Second Quarter (Six Months) of the Fiscal Year Ending March 31, 2025** | **611,391** | **21.8** | **113,670** | **73.6** | **115,553** | **56.3** |
| Second Quarter (Six Months) of the Fiscal Year Ended March 31, 2024 | 502,002 | 5.1 | 65,479 | (19.8) | 73,931 | (20.0) |

| | Profit attributable to owners of parent | | Basic earnings per share | Diluted earnings per share |
|---|---|---|---|---|
| | ¥ million | % | ¥ | ¥ |
| **Second Quarter (Six Months) of the Fiscal Year Ending March 31, 2025** | **80,727** | **54.7** | **123.39** | **–** |
| Second Quarter (Six Months) of the Fiscal Year Ended March 31, 2024 | 52,167 | (21.6) | 79.03 | – |

(Note) Comprehensive income: 86,618 million yen [14.5%] (FY2025.3 2Q), 75,621 million yen [(16.7)%] (FY2024.3 2Q)

### (2) Consolidated Financial Position

| | Total assets | Net assets | Equity ratio |
|---|---|---|---|
| | ¥ million | ¥ million | % |
| **As of September 30, 2024** | **1,059,191** | **753,968** | **71.1** |
| As of March 31, 2024 | 971,838 | 699,823 | 72.0 |

(Reference) Equity: 753,572 million yen (as of September 30, 2024), 699,517 million yen (as of March 31, 2024)

**2. Cash Dividends**

| | Annual cash dividends | | | | |
|---|---|---|---|---|---|
| | End of first quarter | End of second quarter | End of third quarter | Fiscal year-end | Total |
| Fiscal Year Ended March 31, 2024 | – | ¥10.00 | – | ¥50.00 | ¥60.00 |
| Fiscal Year Ending March 31, 2025 | – | ¥11.00 | | | |
| Fiscal Year Ending March 31, 2025 (Projections) | | | – | ¥11.00 | ¥22.00 |

(Note) Revision to the projections of cash dividends for the Fiscal Year Ending March 31, 2025: No
Concerning the projected amounts of the year-end cash dividend for the fiscal year ending March 31, 2025, the base dividend is stated based on the Company's basic policy on the distribution of profits. The year-end cash dividend for the fiscal year ending March 31, 2025, will be considered by the Company based on the basic policy on the distribution of profits.

**3. Consolidated Projections for the Fiscal Year Ending March 31, 2025 (April 1, 2024 to March 31, 2025)**

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Recurring profit | | Profit attributable to owners of parent | | Basic earnings per share |
|---|---|---|---|---|---|---|---|---|---|
| | ¥ million | % | ¥ million | % | ¥ million | % | ¥ million | % | ¥ |
| Full Fiscal Year | 1,150,000 | 9.5 | 160,000 | 76.4 | 163,000 | 56.5 | 110,000 | 8.4 | 168.13 |

(Note) Revision to the projections: No

*** Notes**

(1) Significant Changes in the Scope of Consolidation during the Period: No

(2) Application of Special Accounting for Preparing the Semi-annual Consolidated Financial Statements: Yes

(3) Changes in Accounting Policies, Changes in Accounting Estimation and Restatement
a) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
b) Changes in accounting policies due to other reasons: No
c) Changes in accounting estimation: No
d) Restatement: No

(4) Number of Issued Shares (Common Shares)
a) Total number of issued shares at the end of the period (including treasury shares)
As of September 30, 2024 660,000,000 shares
As of March 31, 2024 666,000,000 shares
b) Number of treasury shares at the end of the period
As of September 30, 2024 5,735,584 shares
As of March 31, 2024 11,813,756 shares
c) Average number of shares during the period (cumulative from the beginning of the fiscal year)
For the Second Quarter (Six Months) of the Fiscal Year Ending March 31, 2025 654,220,361 shares
For the Second Quarter (Six Months) of the Fiscal Year Ended March 31, 2024 660,108,524 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Explanation on appropriate use of the projections of business results, etc.
- Forward-Looking Statements:
This document contains forward-looking statements that are based on management's estimates, assumptions and projections at the time of publication and those forward-looking statements do not purport to be a promise by the Company to achieve such results. A number of factors could cause actual results to differ materially from expectations.

- To Obtain Financial Highlights:
The Financial Highlights will be posted on the Company's website on November 6, 2024.