



February 27, 2024

Name of listed company:
Bandai Namco Holdings Inc.
Name of representative:
Masaru Kawaguchi,
President and Representative Director
(Code Number: 7832 TSE Prime Market)
Contact: Yuji Asako, Director

Notice Regarding Recording of Gain on Sale of Investment Securities (Extraordinary Income)

As announced in the disclosure material titled “Notice Regarding Partial Sale of Investment Securities and Expected Recording of Extraordinary Income” dated February 14, 2024, Bandai Namco Holdings Inc. (the “Company”) has resolved to sell a portion of the shares of common stock of Toei Animation Co., Ltd. (Code Number 4816 TSE Standard Market) the Company owns, as one of the selling shareholders taking part in a secondary offering of common stock to be conducted by Toei Animation Co., Ltd. (hereinafter referred to as the “Secondary offering”). With the determination of the sale price (subscription price) for the Secondary offering by the Company to the underwriters on February 27, 2024, the Company expects to record gain on sale of investment securities (extraordinary income) for the fourth quarter of the fiscal year ending March 31, 2024. The details are as follows.

Regarding Recording of Gain on Sale of Investment Securities (Extraordinary Income)

1. Shares to be sold

- (1) Investment securities sold by the Company: Common stock of Toei Animation Co., Ltd.
- (2) Number of shares sold by the Company: 3,113,300 shares
- (3) Total sale price: 48,352 million yen (15,531 yen per share)
- (4) Gain on sale of investment securities: 41,142 million yen
- (5) Due date for receipt: March 5, 2024 (Tuesday)

2. Future outlook

If the options to acquire additional shares of common stock of Toei Animation Co., Ltd. the Company owns (greenshoe options) that the Company has issued to SMBC Nikko securities inc., a Japanese lead manager of the Secondary offering, are exercised, additional gain on sale of investment securities (extraordinary income) is expected to be recorded upon the sale of 583,900 shares (maximum). If there is a significant change in the effect on results after whether the greenshoe options will be exercised and the number thereof have been determined, the Company will promptly disclose this information as required.

The Company will disclose the effects of the recording of the gain on sale of investment securities (extraordinary income) on its consolidated performance for the fiscal year ending March 31, 2024, and other matters promptly after examination.