

# Bandai Namco Holdings Inc.

## Consolidated Financial Report for the First Quarter of the Fiscal Year Ending March 31, 2024

August 8, 2023

### DISCLAIMER

- This document is a translation of the cover page of the original “Kessan Tanshin” in Japanese. It is an abridged document until the completed translated version is available via the Company’s website.
- Bandai Namco Holdings Inc. provides this translation for your reference and convenience only and without any warranty as to its accuracy or otherwise. In the event of any discrepancy, the original “Kessan Tanshin” in Japanese shall prevail.
- This document contains forward-looking statements that are based on management’s estimates, assumptions and projections at the time of publication. A number of factors could cause actual results to differ materially from expectations.

# Bandai Namco Holdings Inc.

Stock Listing: Tokyo Stock Exchange

Code Number: 7832

(URL: <https://www.bandainamco.co.jp/>)

August 8, 2023

## Consolidated Financial Report for the First Quarter of the Fiscal Year Ending March 31, 2024 (Japanese GAAP)

Representative: Masaru Kawaguchi, President and Representative Director  
Contact: Yuji Asako, Director  
Scheduled filing date of the quarterly security report: August 9, 2023  
Scheduled starting date for dividend payments: –  
The Financial Highlights of the Financial Results for the Quarter: Yes  
The information session of the Financial Results for the Quarter: Yes (for institutional investors and analysts)

\* Figures are in millions of yen, rounded down

### 1. Consolidated Results for the First Quarter of the Fiscal Year Ending March 31, 2024 (April 1, 2023 to June 30, 2023)

#### (1) Consolidated Operating Results (For the Three Months Ended June 30, 2023)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Recurring profit	
	¥ million	%	¥ million	%	¥ million	%
<b>First Quarter of the Fiscal Year Ending March 31, 2024</b>	<b>224,812</b>	<b>4.0</b>	<b>27,989</b>	<b>(37.0)</b>	<b>32,733</b>	<b>(36.2)</b>
First Quarter of the Fiscal Year Ended March 31, 2023	216,241	21.5	44,393	64.3	51,274	78.3

	Profit attributable to owners of parent		Basic earnings per share	Diluted earnings per share
	¥ million	%	¥	¥
<b>First Quarter of the Fiscal Year Ending March 31, 2024</b>	<b>21,786</b>	<b>(41.1)</b>	<b>33.01</b>	<b>–</b>
First Quarter of the Fiscal Year Ended March 31, 2023	37,019	77.0	56.10	–

(Note) Comprehensive income: 40,431 million yen [(21.1)%] (FY2024.3 1Q), 51,269 million yen [108.9%] (FY2023.3 1Q)

(Note) The Company conducted a share split with a ratio of three shares for every one share of common stock on April 1, 2023. Basic earnings per share were calculated assuming that the share split was conducted at the beginning of the previous fiscal year.

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
<b>As of June 30, 2023</b>	<b>896,180</b>	<b>653,168</b>	<b>72.9</b>
As of March 31, 2023	926,358	652,133	70.4

(Reference) Equity: 652,879 million yen (as of June 30, 2023), 651,851 million yen (as of March 31, 2023)

## 2. Cash Dividends

	Annual cash dividends				
	End of first quarter	End of second quarter	End of third quarter	Fiscal year-end	Total
Fiscal Year Ended March 31, 2023	–	¥27.00	–	¥179.00	¥206.00
Fiscal Year Ending March 31, 2024	–				
Fiscal Year Ending March 31, 2024 (Projections)		¥10.00	–	¥10.00	¥20.00

(Notes) 1. Revision to the projections of cash dividends for the Fiscal Year Ending March 31, 2024: No

Concerning the projected amounts of the end of second quarter and year-end cash dividend for the fiscal year ending March 31, 2024, the base dividend is stated based on the Company's basic policy on the distribution of profits. The year-end cash dividend for the fiscal year ending March 31, 2024, will be considered by the Company based on the basic policy on the distribution of profits.

2. The Company conducted a share split with a ratio of three shares for every one share of common stock on April 1, 2023. The actual amount of dividends based on before the aforementioned share split is stated for the fiscal year ended March 31, 2023.

## 3. Consolidated Projections for the Fiscal Year Ending March 31, 2024 (April 1, 2023 to March 31, 2024)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Recurring profit		Profit attributable to owners of parent		Basic earnings per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Six Months Ending September 30, 2023	475,000	(0.5)	60,000	(26.5)	65,000	(29.6)	44,000	(33.9)	66.66
Full Fiscal Year	1,000,000	1.0	125,000	7.3	129,000	0.8	91,000	0.7	137.87

(Note) Revision to the projections: Yes

Consolidated projections for the six months ending September 30, 2023 (announced on May 10, 2023) are revised in this document.

### \* Notes

(1) Changes in Significant Subsidiaries during the Period

(Changes in Specified Subsidiaries Resulting in the Change in Scope of Consolidation): No

(2) Application of Special Accounting for Preparing the Quarterly Consolidated Financial Statements: Yes

(3) Changes in Accounting Policies, Changes in Accounting Estimation and Restatement

a) Changes in accounting policies due to revisions to accounting standards and other regulations: No

b) Changes in accounting policies due to other reasons: No

c) Changes in accounting estimation: No

d) Restatement: No

(4) Number of Issued Shares (Common Stock)

a) Total number of issued shares at the end of the period (including treasury stock)

As of June 30, 2023 666,000,000 shares

As of March 31, 2023 666,000,000 shares

b) Number of shares of treasury stock at the end of the period

As of June 30, 2023 5,949,371 shares

As of March 31, 2023 5,949,648 shares

c) Average number of shares during the period (cumulative from the beginning of the fiscal year)

For the First Quarter of the Fiscal Year Ending March 31, 2024 660,050,229 shares

For the First Quarter of the Fiscal Year Ended March 31, 2023 659,930,487 shares

(Note) The Company conducted a share split with a ratio of three shares for every one share of common stock on April 1, 2023. Total number of issued shares at the end of the period, number of shares of treasury stock at the end of the period, and average number of shares during the period have been calculated assuming that the share split was conducted at the beginning of the previous fiscal year.

\* Quarterly Consolidated Financial Reports are not required to be subjected to quarterly reviews conducted by certified public accountants or an audit firm.

\* Explanation on appropriate use of the projections of business results, etc.

- Forward-Looking Statements:

This document contains forward-looking statements that are based on management's estimates, assumptions and projections at the time of publication and those forward-looking statements do not purport to be a promise by the Company to achieve such results. A number of factors could cause actual results to differ materially from expectations.

- To Obtain Financial Highlights:

The Financial Highlights will be posted on the Company's website on August 8, 2023.