



# **NAMCO BANDAI Holdings Inc.**

## **Consolidated Financial Report for the Second Quarter of the Fiscal Year Ending March 31, 2012**

November 2, 2011

### DISCLAIMER

- This document is a translation of the cover page of the original “Kessan Tanshin” in Japanese. It is an abridged document until the completed translated version is available via the company website.
- NAMCO BANDAI Holdings Inc. provides this translation for your reference and convenience only and without any warranty as to its accuracy or otherwise. In the event of any discrepancy, the original “Kessan Tanshin” in Japanese shall prevail.
- This document contains forward-looking statements that are based on management’s estimates, assumptions and projections at the time of publication. A number of factors could cause actual results to differ materially from expectations.

# NAMCO BANDAI Holdings Inc.

Stock Listing: Tokyo Stock Exchange

Code Number: 7832

(URL: <http://www.bandainamco.co.jp/>)

November 2, 2011

## Consolidated Financial Report for the Second Quarter of the Fiscal Year Ending March 31, 2012 (Japanese GAAP)

Representative: Shukuo Ishikawa, President and Representative Director  
 Contact: Yuji Asako, Director, Division General Manager of the Corporate Planning Division  
 Scheduled filing date of the quarterly security report: November 10, 2011  
 Scheduled starting date for dividend payments: December 5, 2011  
 The additional materials of the Financial Results for the Second Quarter: Yes  
 The information session of the Financial Results for the Second Quarter: Yes (for investors and the press)

\* Figures are in millions of yen, rounded down

### 1. Consolidated Results for the Second Quarter of the Fiscal Year Ending March 31, 2012 (April 1, 2011 to September 30, 2011)

#### (1) Consolidated Operating Results (For the Six Months ended September 30, 2011)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Recurring income	
	¥ million	%	¥ million	%	¥ million	%
<b>Second Quarter of the Fiscal Year Ending March 31, 2012</b>	<b>194,241</b>	<b>11.9</b>	<b>15,757</b>	<b>211.0</b>	<b>15,977</b>	<b>219.2</b>
Second Quarter of the Fiscal Year Ended March 31, 2011	173,595	0.5	5,067	–	5,006	–

	Net income		Net income per share	
	¥ million	%	¥	(diluted) ¥
<b>Second Quarter of the Fiscal Year Ending March 31, 2012</b>	<b>8,026</b>	<b>–</b>	<b>34.96</b>	<b>–</b>
Second Quarter of the Fiscal Year Ended March 31, 2011	(1,930)	–	(8.00)	–

(Note) Comprehensive income: 9,579 million yen [– %] (FY2012.3 2Q), (7,509) million yen [– %] (FY2011.3 2Q)

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
<b>As of September 30, 2011</b>	<b>312,631</b>	<b>210,071</b>	<b>66.6</b>
As of March 31, 2011	308,269	213,693	68.8

(Reference) Equity: 208,177 million yen (as of September 30, 2011), 212,102 million yen (as of March 31, 2011)

## 2. Cash Dividends

	Annual cash dividends				
	End of first quarter	End of second quarter	End of third quarter	Fiscal year-end	Total
Fiscal Year Ended March 31, 2011	—	¥12.00	—	¥12.00	¥24.00
Fiscal Year Ending March 31, 2012	—	¥12.00			
Fiscal Year Ending March 31, 2012 (Projections)			—	¥12.00	¥24.00

\* Revision to the projections of cash dividends for the Fiscal Year Ending March 31, 2012: No

## 3. Consolidated Projections for the Fiscal Year Ending March 31, 2012 (April 1, 2011 to March 31, 2012)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Recurring income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full Fiscal Year	420,000	6.6	25,000	53.0	26,000	58.5	15,000	711.5	65.89

\* Revision to the projections: No

## 4. Other Information

### (1) Changes in Significant Subsidiaries during the Period

(Changes in Specified Subsidiaries Resulting in the Change in Scope of Consolidation): No

Included: – company      Excluded: – company

### (2) Application of Special Accounting for Preparing the Quarterly Consolidated Financial Statements: Yes

### (3) Changes in Accounting Policies, Changes in Accounting Estimation and Restatement

a) Changes in accounting policies due to revisions to accounting standards and other regulations: No

b) Changes in accounting policies due to revisions to other reasons: No

c) Changes in accounting estimation: No

d) Restatement: No

### (4) Number of Issued Shares (Common Stock)

#### a) Total number of issued shares at the end of period (including treasury stock)

As of September 30, 2011      230,000,000 shares

As of March 31, 2011      240,000,000 shares

#### b) Number of shares of treasury stock at the end of the period

As of September 30, 2011      4,609,789 shares

As of March 31, 2011      3,497,884 shares

#### c) Average number of shares during the period (cumulative from the beginning of the fiscal year)

For the Second Quarter of the Fiscal Year ending March 31, 2012      229,592,993 shares

For the Second Quarter of the Fiscal Year ended March 31, 2011      241,455,138 shares

### \* Implementation status of quarterly review

This Consolidated Financial Report for the Second Quarter was exempt from quarterly review which was based on Financial Instruments and Exchange Law of Japan. As of the Second quarter disclosing, quarterly review for the quarterly financial statements are under way.

### \* Explanation on appropriate use of the projections of business results, etc.

#### - Forward-Looking Statements:

Forward-looking statements that have been released prior to this document are based on management's estimates, assumptions, projections and information available at the time of its publications. A number of factors could cause actual results to differ materially from expectations.

#### - To obtain the additional materials:

The additional materials of the Financial Results for the Second Quarter will be on the Company website on November 2, 2011.